

# Session 541-4



# Did You Know? – Part 4 - Reports

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## **Did You Know Part 4 - Rosters and Reports**

Enhancements, new reports, unique features of reports, and some old favorites.

### **Topics are:**

- Class Roster Enhancements
- Report Tags
- View All Reports
- Student Demographics Reports Button
- Favorite Reports
  - Summary of Students
  - Student Data Audit
  - Medical Profile
  - Report Card History
  - Emergency Student Listing
  - Student Data Report Listing

## **Class Roster Enhancements**

The **Class Roster Report** is used to print class rosters for teachers

Many print options are available for this report. The type of school will determine which set of options are available on the **Class Roster Report**.

Separate options for schools with a master schedule and those without

Grade Roster - columns for Grades, Citizenship and Remarks

Attendance Roster – columns for day(s) of the week Ability to print for one day or one month Ability to filter Ability to add fields – LF, BD, etc

eport Options								
	R	eport Fo	ormat: PDF 🔻					
	Repo	ort Delive	ery: None 🔻					
⊖Grade Roster	lance Roster OAttendance	Roster (	(including non-attendan	ce sections)				
	Print For:	One I	Day 🔍 One Month	Enter track if not all				
				Print Additional Lines 0				
	If you want a spec	ific term	n, enter code Y	Print Shading 🗸				
			Restart Numbering on New Page					
	If you want dates prin	ited, ente	er att month 0	Print Phone Number				
Schedule Type			Print Signature Line 🗹					
Master Schedule OSch	edulina Master		Print Signature Time?					
	oddinig Maoror		Print Student Aliases					
	1 (D ) 1			Skip Teacher Assistants				
	cher/Period			Include Sections From Other Schools				
				Hide Attendance				
				Add fields to the printout				
Select Sections to Print:								
Advanced Section Filter		<b>T</b> 0						
Filter By	Acosta (605)		Acosta (605) Pd 1 Y - IBHstAm2/HEcCv (0726) - Section 1038					
Teacher	Aldrich (601)		Acosta (605) Pd 1 Y - Tchr Aide (1500) - Section 1043 Acosta (605) Pd 2 Y - IBHstAm2/HECCv (0726) - Section 2166 Acosta (605) Pd 2 Y - Tchr Aide (1500) - Section 2043 Acosta (605) Pd 3 Y - Hon World Hst (0725) - Section 3036 Acosta (605) Pd 4 Y - Hon World Hst (0725) - Section 4142 Acosta (605) Pd 4 Y - Tchr Aide (1500) - Section 4037					
Section	Allen (808)							
Period	Alvarado (610) Ath Dir Base (882)							
	Ath Dir M Tap (999)							
Course	AIT DI M Tel (000)							
Course Subject Area	Ath Dir M BskBl (859)		Acosta (605) Pd 4 Y - 1	Tchr Aide (1500) - Section 4037				
Course Subject Area Department	Ath Dir M BskBl (859) Ath Dir M Golf (885)		Acosta (605) Pd 4 Y - Acosta (605) Pd 5 Y - I	Tchr Aide (1500) - Section 4037 PE (0011) - Section 5213				
Course Subject Area Department Room	Ath Dir M Ten (888) Ath Dir M BskBl (859) Ath Dir M Golf (885) Ath Dir M Soc (876)		Acosta (605) Pd 4 Y - Acosta (605) Pd 5 Y - I Acosta (605) Pd 5 Y - I	Tchr Aide (1500) - Section 4037 PE (0011) - Section 5213 PE 9 (0010) - Section 5212				

#### Link to documentation: Class Roster Report

## **Report Tags**

When a report has the **Report Tag** feature, all student records included in the report will be tagged with a string and/or a numeric value for the users to access later through the **Query** tool.

This data will be preserved for each user and per each report for later use. This allows students to have multiple **Report Tags** for different reports.

Description of tag values and Report Name is listed at the bottom of the report page

Repo	rt Format	: PDF	•					
Report D	Delivery:	None	•					
Star	t Date	End Dat	e					
07/04/20	22 🗔	11/06/2022	<b>E</b>					
	Double S	pace Output? Report						
	eport Tag	Information						
R		Report Name Value: PrintStudentsWithUnverifiedAbsences						
Report Name Value:	PrintStu	dentsWithUnv	erifiedAbsences					
R Report Name Value: Query Tag Value:	PrintStu • A : Al	dentsWithUnv I Students incl	erifiedAbsences uded in this repor					

Link to video: <u>Report Tags Video</u>

## View All Reports

#### 3 tabs –

#### • All Reports

- Organized by Category
- Ability to Filter by Category and Title
- Select Report Format
- Select Report Delivery
- Ability to limit to a Student Group

#### • **Report History**

- Ability to filter by Category and Title
- Ability to limit to a date range
- Stores data as of the time the report was run
- Custom Reports
  - Create reports using fields from different tables that will print in a column format
  - Aeries Admin sets up preconfigured items for users to access

						Students in Proc	arams
Grade 0						Stadente in 1 10	g. a.110
Glade - 9							
Stu Id	Student Name	Gr	EL	Foste	r SED	SpEd	
99400002	Abdelnour, Alice	9	Yes		Yes		
99400003	Abdo, Alice A	9		Yes			
99400008	Abesamis, Tatiana J	9		Yes			
99400053	Almada, Jesus Jesse R	9			Yes		
99400065	Amaya, Ariane Christina	9			Yes	Yes	
99400098	Ardon, Daniel	9	Yes				
99400111	Arias, Timothy	9	Yes	0	Yes	Yes	
99400133	Ascha, Monica S	9		Yes	Yes		
99400142	Attia, Todd M	9			Yes		
99400169	Balboa, Christina P	9			Yes		
99400177	Bang, Allan	9		Yes			
99400193	Barr, James J	9			Yes		
99400199	Barrett, Jason T	9		Yes			
99400209	Baxter, Cristina Ann	9			Yes		
99400212	Baylon, Allison A	9		Yes			
99400230	Beltran, Alice M	9				Yes	
99400235	Bennett, Brittney Alan	9			Yes		
99400252	Bhatty, Jason Hameed	9		Yes			
99400260	Black-Lewis, Javier Daniel	9				Yes	
99400274	Bolik, Shane	9			Yes		
99400277	Bonomo, Sandra	9	-		Yes		
99400337	Burciaga, Daniel	9	1		Yes		
99400350	Byers, Luke M	9				Yes	
99400353	Cabrera, Camia L	9	1	Yes	Yes		
99400412	Casaya, Coleman	9	Yes				
99400424	Castillo, Jennifer	9			Yes		
99400437	Castro, Jason	9		Yes	-		
99400453	Ceniseroz, Robert W	9	1	Yes			
99400455	Cervantes, Joel M	9	1			Yes	
99400471	Chanphum, Erin	9	Yes	Yes			
99400485	Chien, Dion	9	Yes			Yes	
99400492	Chopra, Robert R	9	1		Yes		
99400493	Chowdhury, Geoffrey D	9	1		Yes		
99400505	Ciulla, Kirah J	9	-		Yes		
00400520	Colline Erin	0	-		Vac		

# Custom Reports

The **Security** area for **Custom Reports** is in the **Other** section of the **Security** page.

•Update to Custom Reports – allows users to create new reports. Can only view their own reports.

•Administer to Custom Reports – allows users to create Custom Report Items, view all reports and share reports.

Permissions - kelly									×	
Current Year (2017-2018)										
Display Current Permissions (Uncheck to Show All Permissions)										
Table/Program Area	Query Tbl	Read	Insert	Update • •	Delete	Mass Update	Administer	Expiration Date (Read will not expire)		
Student Data										
Student Data	STU	~							]	
Emergency Contacts	CON	~						<b>H</b>		
Other										
Custom Reports	CRC			*			×	<b>i</b>	]	

## Student Demographics - Reports button

- Withdraw Form can be used during the student check-out process when students are leaving a school.
- Student Data Report displays Demographics, Enrollment Information and Student Photo. To print this report for all students, see: <u>Student Data Printout Report</u>
- Emergency Card displays the information from the Demographics page, Student
  Photo, Parent/Guardian Information, Emergency Contacts, Sibling Information and Medical
  Information. To print this report for all students, see: <u>Student Emergency Card Report</u>.
- Student Envelope prints an envelope for the selected student or for all students.
- Student Summons Report produces a call slip (office pass) for a student.
  More information can be found here: <u>Student Summons Call Slip Report</u>

## Other Favorite Reports

- Summary of Students The Summary of Students report provides totals for students, sorted by a variety of demographic parameters. The report can be run at the district or school level. All reports provide overall totals as well as totals by gender.
- Student Data Audit The Student Data Audit form provides two reports to assist users in finding data inconsistencies and/or in avoiding common CALPADS errors. The report choices are CALPADS Data or Basic Demographics
- Medical Profile The Medical Log contains an option to view and/or print a Medical Profile. The Print Medical Profile button allows all of the medical related tables to be printed onto a single report. The user can select which tables and options to print.
- **Emergency Student Listing** Lists students with demographic info, health problems, and contact information including red flag comments from CON with other sort options available.
- Student Data Reports Listing This listing identifies available Student Data Reports by: <u>Medical Reports</u> <u>Student Data Reports</u>



# THANK YOU!

Please take a moment to complete our session survey. Did you know Part 4 Session 541-4



http://surveys.aeries.com/s3/AeriesCon-Session-Feedback-Survey-Spring-2024



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