AERIESCON
Spring 2024

Did You Know? Part 1 541-1

Deb McConnell | Presenter/Trainer

March 7, 2024

Information shared throughout this presentation is the property of Aeries Software. Information or images may not be reproduced, duplicated, or shared without the prior written consent of Aeries Software.

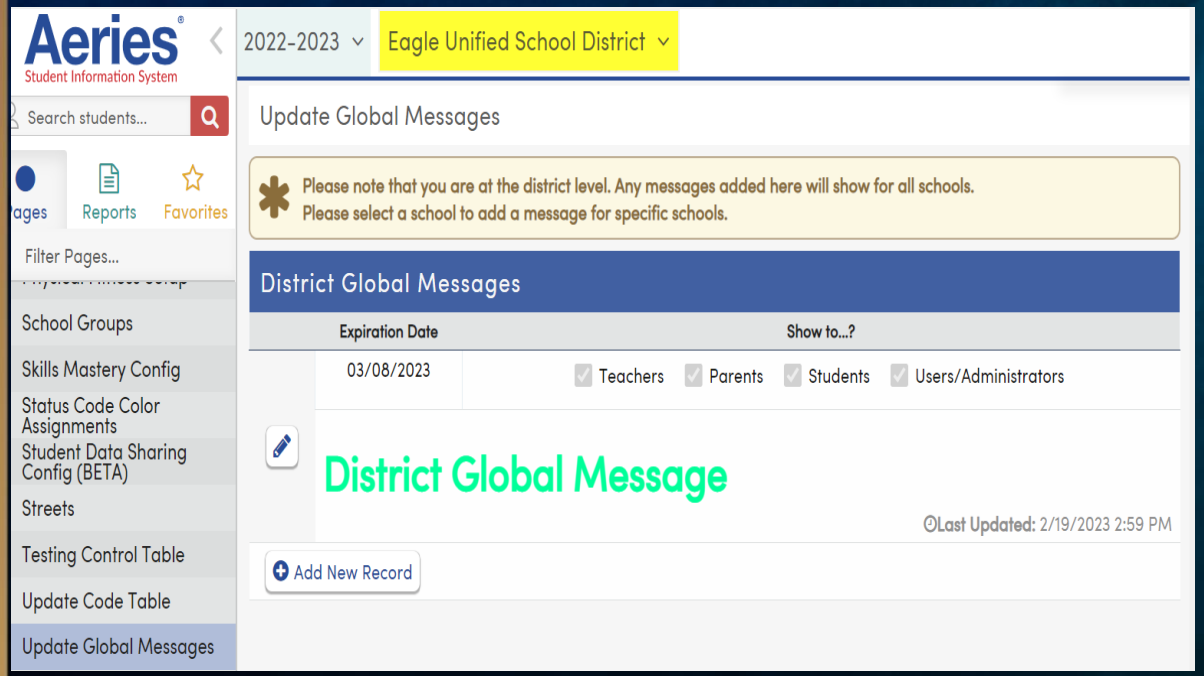
Glad you could join our ever-popular series that highlights features in Aeries you might never have time to explore

- Quick Overview of Some Functions of the Home Page
- District and School Message(s) on the home page
- Resource Hub
- Resources
- Aeries Tables and Fields Icons
- Right Click Navigation Tree
- Taking/Adding Student Photo
- Student Search Enhancements
- Process Dashboards/Informational Dashboards
- Define Custom Captions
- Student Documents
- User Groups

Update District and School Message(s)

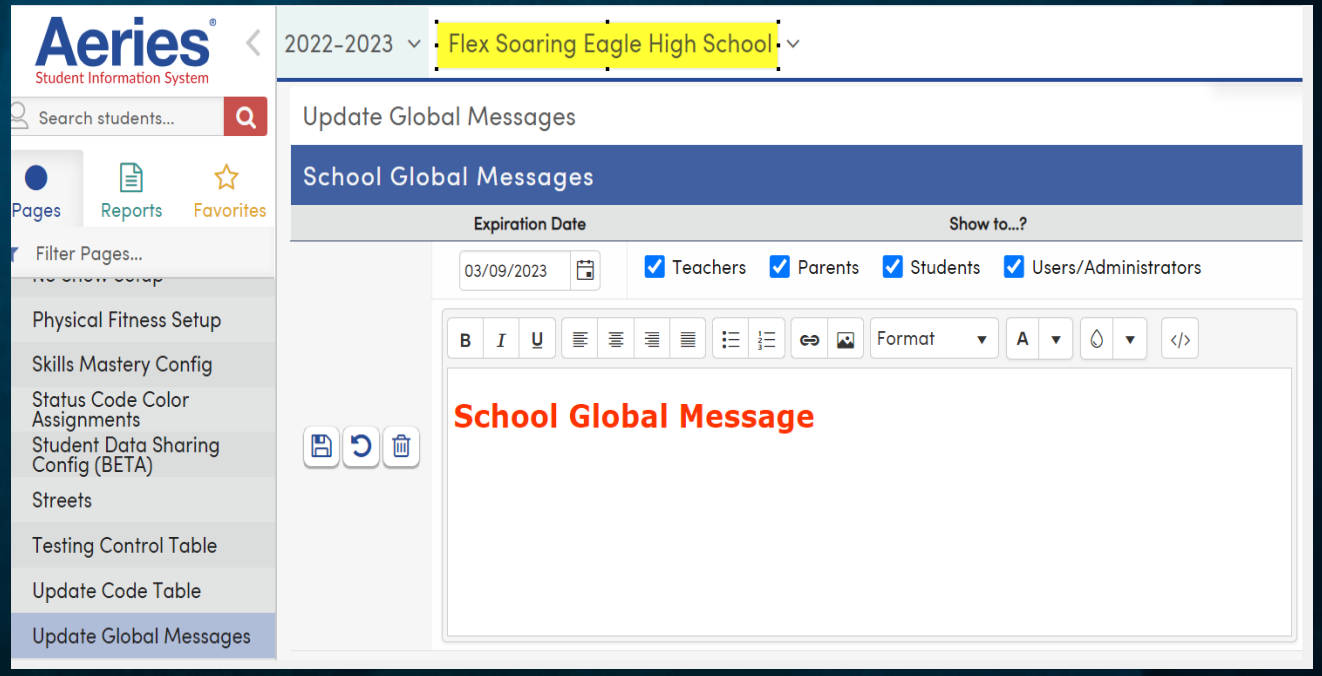
Update Global Message – District

Must be logged into the District
Will go out to all schools in the district



Update Global Message – School

Must be logged into the school
Will go out to **only the school you are logged in**



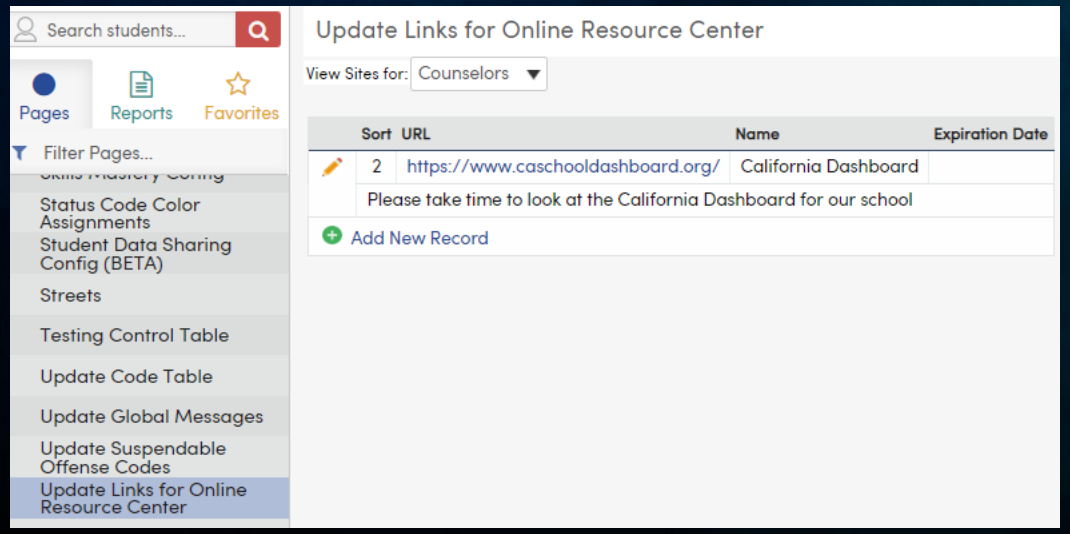
MUST have permission to the **WGM** security area to manage messages
Can have more than one message
The expiration date should be set for each message
Check on the appropriate groups

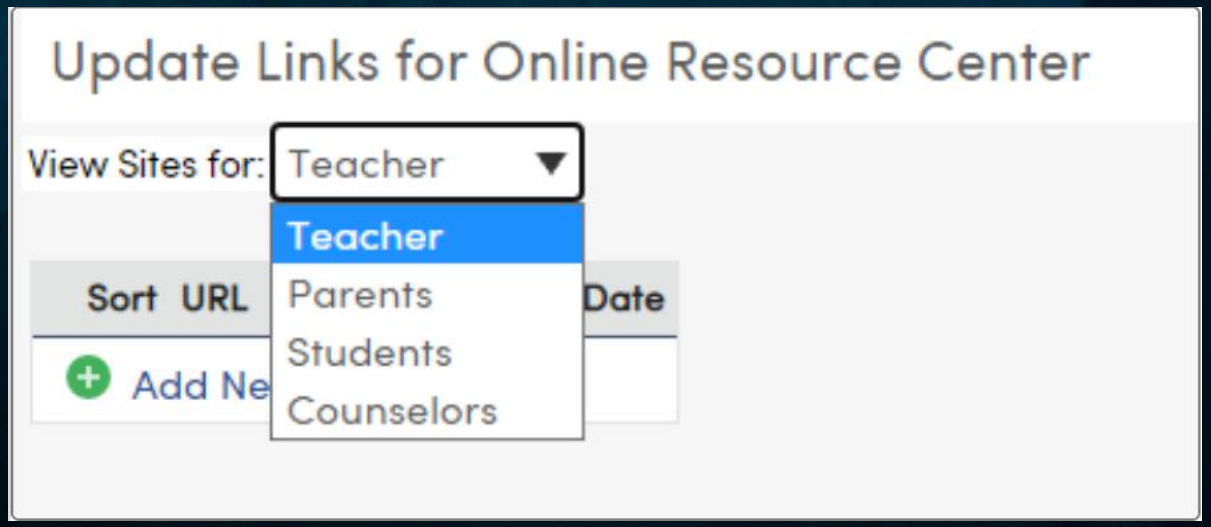
The message body itself can be edited to display any formatting using the editor. Advanced formatting can be inserted by clicking the code button </>.

Resource Center

This page only supports adding links to individual schools at the school level.

- Only **User** account types can be given security rights to the **Update Links for Online Resource Center** page to add, update, or delete links to the schools they can access.
- Records are stored in the **LNK** table.
- **Aeries account types of Users, Teachers, Parents, or Students all have access to view the Resources section on their home page**





Aeries Tables and Fields

Various Locations to locate Tables and Fields:

- Some pages (e.g. Contacts CON) will overlay with table and fields
- Some pages (e.g. Medical History MHS) will direct you to the Support/Knowledge Base
- Support All Tables/Fields: https://support.aeries.com/support/search/solutions?term=tables+and+fieds
- Support All Tables showing table code and description: https://support.aeries.com/support/solutions/articles/14000075603-aeries-table-names-and-descriptions
- Database Definitions – On the navigation tree or on the query page
- Reports – Database Table Information – Prints selected/all tables with detail options
- In a query, when you type the table you will see on the right-hand side all the fields associated with that table. NOTE: fields are not alphabetical but in order of how it appears on the page.

Resource Hub

Events & Workshops
Register for webinars, workshops, conferences, and events
- View All

AeriesCon
Register and view details about upcoming conferences
- Spring: March 6–8, 2024, Sacramento, California
- View Details

Knowledge Base
Search support documentation and videos

My Aeries
Manage your events, blogs, and contact details

Aeries Academy
Enroll in self-paced online certification courses
Enroll Now | My Courses

Aeries Training
Explore available training opportunities and resources

Latest Updates
Discover what's new in Aeries

Aeries Ideas
Submit your ideas for enhancing Aeries

Known Issues
Review known issues

Aeries Service Status
View status of Aeries hosting services

Help & Support
Access documentation and on-demand videos, and submit support tickets

Check out our blog https://aeries.com/blog/the-aeries-resource-hub-empowering-you-for-success/

AERIESCON

Right Click Navigation Tree

Allows you to keep more than one page available for viewing and editing the same student.
Example: You have a student's demographics page open and need to also view that student's contacts at the same time.

Caution… If you change to a different student (e.g. in demographic) it will not change the page that is open in the other tab (e.g. contacts) to that new student automatically. Although, the refresh button can be used to sync the two pages to populate the same student in multiple tabs.

Adding, Deleting and Taking Student Photo

Mass Add Pictures- The following actions are available to update the pictures into the school year you are currently logged into.

- **Add and Update** – will Add and Update matched pictures into the PIC table
- **Add Only** – will Add matched pictures to students who do not have a picture
- **Update Only** – will Update (replace) the student picture in PIC with the matched pictures
- **Update Sizes** Only – will create and save various sizes of the existing pictures. No pictures will be added or replaced with this option.

Note: For performance reasons, Aeries does not recommend choosing a size larger than 100 KB.

Individual Student Updates-

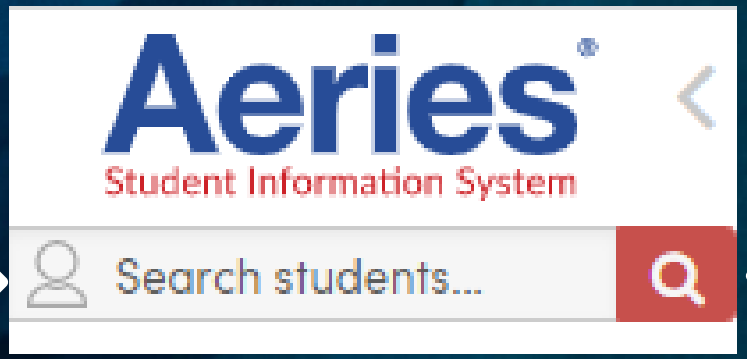
On the demographics Page, you can update the student picture in two locations:

- Student Information Bar
- At bottom of the demographics page

Reports – Picture Status

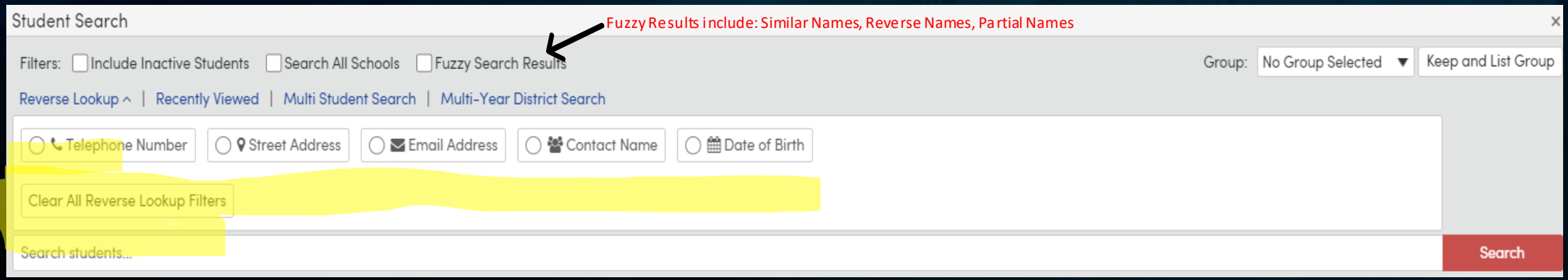
Student Search Enhancements

The student Search box at top of the Navigation Tree



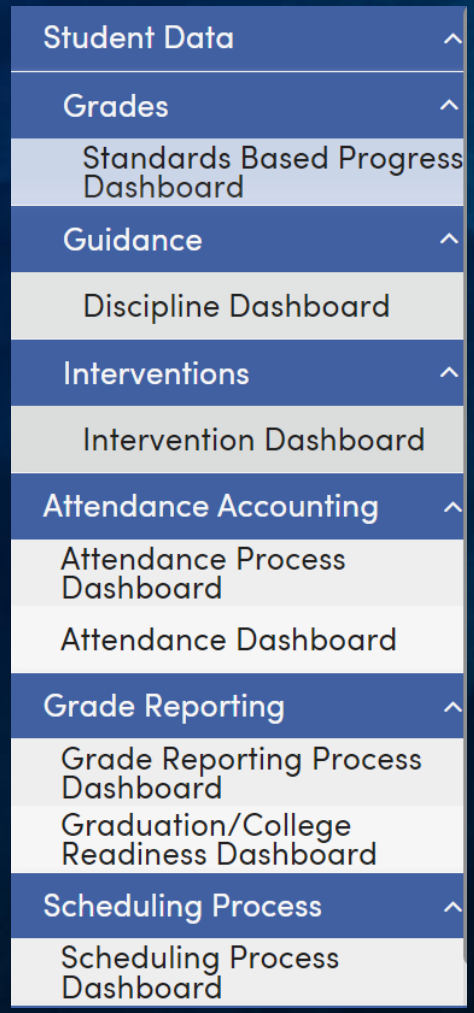
Opens the Student Search window

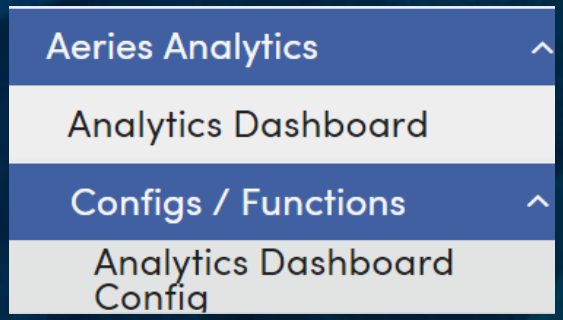
The Search tool accepts the complete or partial **Student Name, Student Number, Student ID, State Student ID** or **SSN/S-Number** (if used)



Various Dashboards available

Some are Informational and others are Procedural





For more detail on Dashboards: 541-5 DidYouKnow?

Aeries User Groups

What is a user group?

User groups are communities and resources managed by Aeries users. These meetings allow attendees to increase shared knowledge, exchange best practices, and find solutions to pressing issues.

https://aeries.com/support/user-groups

AERIESCON

Other Sessions:

541-2 DYK Pt2
541-3 DYK Pt3
541-4 DYK Pt4
541-5 DYK Pt5
197 DYK Parent Square

AERIESCON

Key Takeaways

- Global Message is a feature where School and/or District Messages can be displayed when Aeries users log in
- Various Locations to find Tables and Fields
- Several ways to easily search for student(s)
- Taking/Adding/Deleting Student Photos
- Navigation Tree can be open on more than one tab or window
- Various **Dashboards**
- Home Page has quick links for resources

THANK YOU!

Please take a moment to complete our session survey.

http://surveys.aeries.com/s3/AeriesCon-Session-Feedback-Survey-Spring-2024

/AeriesSIS /Aeries_SIS /Aeries Software /AeriesSIS

AERIESCON